

Avoid is Better than Generate: The Effect of Framing Information on Consumer Preferences and Willingness to Pay for Plant-Based Milk

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Abstract:

Agricultural and food systems play a crucial role in affecting climate change, and shifting towards plant-based diets has been recognized as a beneficial strategy to reduce environmental pressures. A stated choice study was conducted to better understand consumers' interest and motives toward consuming alternative plant-based beverages, particularly the way that information is communicated to consumers. We collected 1825 online survey responses in Canada and 1865 survey responses in China using panels accessed through market research companies. The results confirm the positive impact of GHG information exposure and highlight the importance of information framing. In both countries, the "avoid" framing has a stronger influence on the probability of choosing beverages with lower GHG emissions. Additionally, we find that some respondents strongly prefer products consistent with traditional dietary patterns, highlighting the potential difficulty of promoting dietary transitions, such as plant-based diets, in different contexts. These findings contribute to the understanding of consumer behavior and provide guidance for the development of sustainable consumption strategies.

Keywords: greenhouse gas emissions, willingness to pay, information framing, consumer preferences, cross-cultural differences.

1. Introduction

Agricultural and food systems are significantly influencing climate change, it is now imperative to transform the food system. The adoption of plant-based diets has gained recognition as a beneficial strategy to reduce environmental pressures and foster a more sustainable food system (Ruini et al., 2015). According to many in the field, plant-based beverage substitutes have significant effect on greenhouse gas emissions and resources used (water, energy, and land) (Grant & Hicks, 2018; Carlsson et al., 2021). Poore and Nemecek (2018) found the effects of the least harmful animal products still outweigh those of plant-based substitutes.

Plant-based diets have also been linked to increased nutrition equity. The relative cost of food varies across nations in a predictable way. For underdeveloped nations, the high price of animal-based protein sources may provide an affordability hurdle (Beheshti et al., 2016). Diets based primarily on plants provide a potential remedy for the problems with high protein costs faced by many developing nations (Nadathur et al., 2017). Countries can improve food security, nutritional outcomes, and the financial burden associated with protein availability by promoting and incorporating plant-based diets. Legumes, grains, and some vegetables can provide nutritionally equivalent alternative ingredients at a lower cost, especially in regions where protein affordability is a concern.

Consumers' reactions to environmental information and decision-making processes are influenced

by a number of factors, including eco-consciousness, perceived environmental benefits, trust in labeling, information awareness, and personal values (Palczak et al., 2019; Caputo et al., 2020; Balcombe et al., 2021; Cardello et al., 2022; Estell et al., 2021). Research has demonstrated that consumers' preferences and willingness to pay may be influenced by information exposure such as environmental labeling and carbon footprint certification (Edenbrandt et al., 2018; Chen et al., 2018). Furthermore, providing information on its own is a necessary but insufficient requirement for changing behavior. People must convert information into knowledge, and knowledge into conduct (Adamczyk et al., 2022; Schruoff et al., 2023). This is something that policy interventions should take into account.

According to prospect theory, people may react differently to communications that are portrayed as gains versus losses (Kahneman & Tversky, 1979). By using this approach to analyze environmental data about plant-based milk, one can gain insight into customer preferences and readiness to pay for the lowering of carbon emissions. The majority of recent food-related research on framing focuses on controlling health behaviors, such as using framing information to increase dietary intake of nutritious foods, lower obesity or food waste rates, and ensure food safety (Rahn, et al., 2017; Britwum et al., 2019; Binder et al., 2020; Begho et al., 2022; Panzone et al., 2022). A large portion of the recent literature has been on the effects of eating meat, fruits and vegetables, sugar-filled beverages, and junk food, among other things. Although several studies attempting to explore the framing impact in promoting healthy eating and environmental benefits, there is little literature on the explicit willingness-to-pay enhancement of a specific product by the labeling of specific environmental information. By expanding the focus of framing research to include certain food consumption patterns, we may discover more about how framing information may be used to effectively guide individuals toward healthier and more sustainable dietary choices. Thus, the study may aid in the development of evidence-based initiatives and policy interventions that promote public health and sustainable food systems.

Due to a variety of reasons, including individual views, historical backdrop and economic development, it is proved that consumer behavior varies greatly throughout nations and cultures (Yang & Hobbs, 2020). Meanwhile, different countries adopt varied diets at different rates and according to multiple methodologies. Analyzing customer preferences for plant-based milk and their willingness to pay in various nations, such China and Canada, can reveal consumer behavior drivers and point out possible roadblocks or enablers to sustainable dietary shifts. Chinese consumers are regarded to have a long history of consuming plant-based beverages and higher acceptance of plant alternatives because of higher lactose intolerance. Canadian consumers usually have stronger environmental concerns and more awareness and perception about climate change, but may have stronger affinity to dairy milk. By identifying the unique challenges and opportunities specific to each country, policymakers and stakeholders can develop strategies to facilitate and accelerate the adoption of plant-based diets, taking into account cultural, economic, and social factors. This research can contribute to the development of global and context-specific initiatives that promote both individual and planetary health.

This paper is written to understand consumer's interest and motivation toward the consumption of plant-based alternative beverages. First, this study is the first to consider the application of framing effects to plant milk substitutes to examine the impact of carbon emission information on

consumption intention and to provide more precise policy recommendations on information presentation strategies from a psychological perspective. Second, by comparing four beverages with different carbon emissions (including animal milk and emerging/traditional varieties of plant milk), this study provides research on the motivations for and factors influencing the consumption of plant milk substitutes. Finally, this study takes into account the heterogeneity of the consumer population and compares the differences in consumer motivation and behavior in different countries, which provides a comprehensive reference for dietary pattern changes in different cultures.

2. Theoretical background

2.1 Environmental information

People's concern about climate change is increasing, public food values, such as environmental impacts and animal welfare, drive consumers' demand for alternative meat and milk products (Matin et al., 2012; Zhang & Wang, 2019; Knaapila et al., 2022). This indicates that consumers' willingness to pay (WTP) for products that have an impact on the environment has changed. (Lusk et al., 2018; Kilders et al., 2021; Wang et al., 2022; Sun et al., 2023). Researches find that minimizing adverse environmental effects is a primary driving force for customer purchases of plant-based protein beverages. (Haas et al. 2019; McCarthy et al. 2017; Schiano et al. 2020). Although environmental awareness among consumers may positively influence their decisions to make green purchases (Mahmoud et al., 2022), the mentality-behavior gap may prevent consumers from acting in an actual environmentally friendly manner (Kaiser, Wölfling, and Fuhrer 1999). It is possible that this gap is a result of individuals not knowing the specific information and understanding the practical benefits of behavioral changes. As consumers are not all informed of the precise impacts of their food choice activities may have on the environment, a lack of awareness and understanding of potential effects of particular actions may account for this gap. Additionally, research has shown that people who are informed about "how" rather than "why" they can reduce their greenhouse gas emissions through food choices will feel more empowered to take action (Snyder, 2002, p. 249; Khalil, 2022), which will lead to stronger attitudes and intentions. Educating customers on how food choice affects the environment will have an impact on their dietary decisions. Hence, we suppose the first hypothesis of this study: Exposure to greenhouse gas emissions information will cause consumers' different response towards plant-based beverages.

2.2 Framing effects

Prospect theory (Kahneman & Tversky, 1979) states that people's decisions depend on the way information is presented (Hoyer et al, 2021). In particular, gain/loss message frames are essential since they have the power to directly affect an individual's behaviors (McCormick & Seta, 2016). As a psychological term, framing is the act of presenting information in a way that shapes people's opinions, perceptions, and procedures for making decisions. It is hypothesized and supported by research that framing information in either a positive (gain-frame) or negative (loss-frame) way might influence consuming behaviors, including eating habits (Godinho et al, 2016; Zhang et al., 2022).

Previous studies (Nabi, Gustafson, and Jensen, 2018) have demonstrated that gain- or loss-framed messages evoke positive or negative emotions in regard to addressing climate change. Krpan et

al.(2020) found that a pro-environmental frame, a social frame, and a neutral frame all increased the likelihood of vegetarian choice compared to a vegetarian frame. The effect of these messages on attitudes toward and advocacy for climate change policies is mediated by hope, which is examined by Khalil et al.(2022) through a survey regarding food waste reduction. It is generally expected that when it comes to encouraging adherence to preventive practices, gain-framed messages outperform loss-framed ones (Gallagher & Updegraff, 2012).

In our study, we utilized the terms “avoid” and “generate” greenhouse gas (GHG) emissions, respectively. These terms effectively capture the essence of gain framing, which emphasizes the potential benefits gained from emission reduction, and loss framing, which highlights the negative consequences associated with emission generation. In light of previous research on gain- and loss-framed messages, in the second study, we hypothesize that the avoid framing has a stronger effect than loss framing to improve consumers’ utility for products with less carbon emissions.

2.3 Cultural drivers

The differences across different countries and cultures may cause the disparity of response to framing and WTP. The nations varied in terms of their geographic location, population density and composition, economic status, national cultures (Hofstede Insights,2023), percentage of the vegetarian dietary population (Bryant et al., 2019; Statista,2023a), markets trends of plant-based products (Slade, 2023; Statista,2023b; Statista,2024), and regarding laws and regulations (Naab et al., 2021).

China and Canada are two common instances that deserve worthwhile research. Although eating dairy products is deeply ingrained in Canadian culture, this has been changing in recent years. Cross-sectional data from the Canadian Community Health Surveys show a dramatic decline in the percentage of Canadians who consume whole milk, the proportion of Canadians consuming plant-based beverages (PBBs) rose dramatically. (Islam et al., 2021). In China, dairy milk once was a seldom consumed food, but has grown rapidly in recent years (Bu et al., 2021; Sun et al., 2023). Additionally, Chinese people have long been traditional consumers of vegan products like tofu and soy milk. In order to identify the factors influencing the variability of their stated preference, it is interesting to develop a cross-cultural comparative survey with respondents in Canada and China so that the driver of their willingness to pay could be recognized.

Hence, in the third component of this study, we examine the difference in plant-based alternatives preference between Canada and China.

Figure 1 shows the conceptual model of the three components.

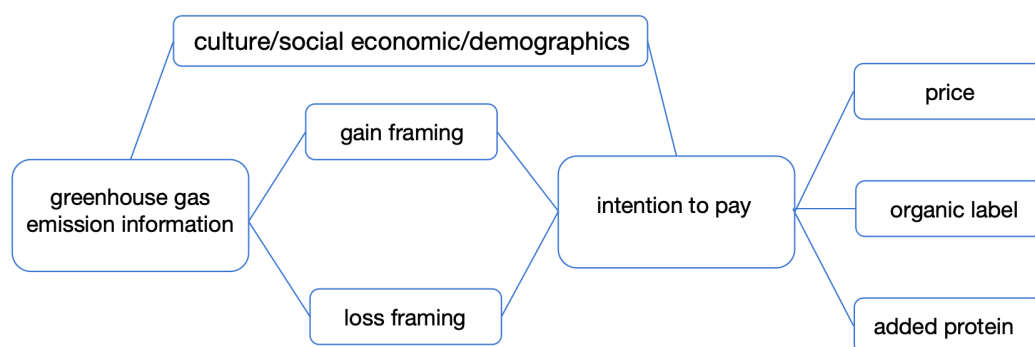


Figure 1 Conceptual Model of the Studies.

3. Study design

3.1 Choice experiment design

Choice experiments have several advantages in eliciting preferences over other stated preference techniques (Muringai, et al., 2020). In the choice experiment, we choose the beverage type, organic label, added protein label, and price as the attributes (shown in Table 1). The experimental design was developed using mktEx macro in SAS. The fractional factorial design (d-efficiency of 100) resulted in 32 choice sets. They were grouped into four sets of eight choices. Each set of eight choices contained all beverages. The sets were randomized across survey respondents.

3.2 Attributes design

3.2.1 Beverage type

For the selection of plant-based alternative beverages, we first considered the sales markets in both countries. In the past two years, dollar sales of plant-based beverages such as soy, almond, rice, coconut, oat, and hemp beverages grew by 27% in Canada (Retail sales data: Plant-based meat, eggs, dairy, 2021). The increase in Canadian sales of milk alternatives was primarily driven by oat, almond, and hazelnut milk. Soy milk retained a larger market share, comprising 32% of milk alternative sales in 2018. From 2018 to 2020, sales of soy drinks declined by a Compound Annual Growth Rate (CAGR) of -2.6%, while sales of other milk alternative beverages, including oat milk, almond milk, or hazelnut milk, increased by a CAGR of 11.9% (Agriculture and Agri - Food Canada, 2021). According to Euromonitor, the market size of China's plant-based dairy beverages in 2022 was RMB 40.68 billion. Soy milk (11.37 billion yuan), walnut milk (10.98 billion yuan), coconut milk (10.62 billion yuan), and almond milk (4.02 billion yuan) account for about 91% of the market sales of plant-based milk drinks. While in terms of category growth rate, the market size of oat milk increased by 50% year-on-year compared to 2021, far exceeding other plant-based milk drinks. In summary, soy milk, a plant-based alternative that has long held a large market share in both countries has shown a downward trend in Canada in recent years, which is worth comparing with almond milk, which also accounts for a large percentage of sales in both countries and oat milk, a typical emerging plant-based milk that is increasing rapidly in both countries. By choosing these 3 alternative products, we tried to include beans, grains, and nuts as the sources, including emerging and traditional ones, include different impacts on the environment.

3.2.2 Price range

For determining the price, The Canadian price information was obtained from local grocery store observations in Edmonton and Ottawa, in July 2022 in Canada, as well as data gathered from the official websites of major dairy and plant-based milk manufacturers. It is worth noting that after the initial pilot survey of 300 respondents, we adjusted the price from "\$1.99, \$3.99, \$5.99 and \$7.99 per 946 ml" to the present one of "\$1, \$4, \$7 and \$10 per 946 ml" The pricing information in China was sourced from observations of selected grocery stores in Beijing, as well as from relevant literature that commonly utilizes price attribute strategies.

3.2.3 Package label

We also included the organic certification labels specific to Canada and China, as they align with the relatively harmonized standards and reflect environmental friendliness. It is a widely recognized label that has been implemented for several years and is familiar to the populations in both Canada and China. Another attribute we included in the choice experiment was the protein

label. This choice was driven by the fact that many consumers express concerns about low protein content when considering plant-based alternatives to animal milk. Thus, we designed a protein-enhanced label and description as one of the attributes in the choice experiment. Figure 2 shows an example of one of the choice questions. Figure 3 represents the explanations provided to participants regarding the various attributes before they entered the choice experiment. This step was crucial in ensuring that participants had a clear understanding of the attributes and their implications, allowing them to make informed choices during the experiment.

Table 1 Conjoint Choice Experiment Attributes and Levels.

| Attribute | Levels |
|---------------------|---|
| Beverage types | 1. Dairy milk 2. Soy beverage 3. Oat beverage 4. Almond beverage |
| Added protein label | 1. No label 2. Added protein label |
| Organic label | 1. No label 2. Canada Organic Label/Chinese Organic Label |
| Price | Four levels of prices based on the market conditions for each country Canada: \$1.00, \$4.00, \$7.00, and \$10.00/946 ml China: ¥2.50, ¥5.00, ¥7.50, ¥10.00/250ml |

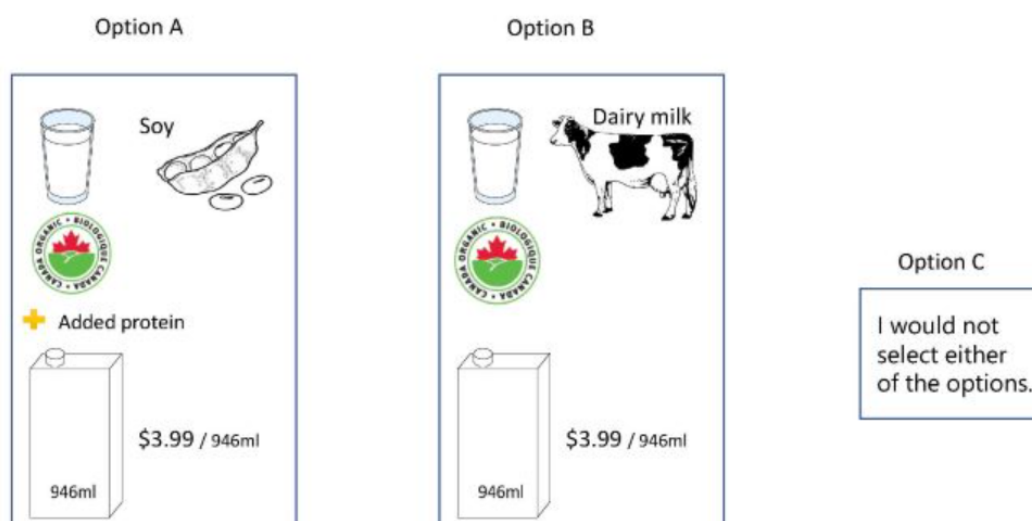


Figure 2 Example choice experiment question






| Product type | Base Protein | Organic certification label | Added protein label |
|---|--------------|---|---|
|  Dairy milk | 8.1 gm |  Means milk/beverage is produced in a way that meets the <i>Canadian organic standard</i> | + Added protein Means milk/beverages are <i>enhanced with protein</i> so that <u>each has 12 gm of protein</u> |
|  Soy beverage | 8 gm | | |
|  Oat beverage | 3 gm | | |
|  Almond beverage | 1 gm | | |

Figure 3 Explanation before the choice experiment

We used a trap question to gauge the degree of participation in order to improve the questionnaire's accuracy and identify respondents who might not have approached the procedure seriously (Liu & Wronski, 2018; Malone & Lusk, 2018). Respondents were asked to choose a precise point on a five-point Likert scale in the trap question. In particular, we looked at the failure rates among Canadian participants, which come to 21.41 percent, compared to 5.69 percent in China. The study's overall precision was improved and the dataset's integrity was preserved when we eliminated those respondents who showed signs of being inattentive to the trap question.

3.3 Framing design

For the information treatment, we used several question structures to get respondents to think about how their decisions might affect greenhouse gas emissions. We give the specifics on "how" (as opposed to "why") to select a beverage that will reduce greenhouse gas emissions. The study by Poore and Nemecek served as the basis for the calculation of the GHG emission data (2018). Additionally, the paper by Akenji et al. has the driving-related carbon emissions statistics (2021). The proportion of respondents in different framing groups is shown in Table 2.

Table 2 Messages for different information treatment group

| Group | Information treatment | beverage type | Canadian percentage | Chinese percentage |
|-------------|--|---------------|---------------------|--------------------|
| Avoid Group | | | | |
| 1 | Note that substituting one cup (240 ml) of soy beverage for dairy milk every day for one year avoids 189.6 kg of GHG emissions, equivalent to the GHG emissions avoided by NOT driving a car 832.3kms in Canada. | Cow VS Soy | 6.78 | 6.67 |
| 2 | Note that substituting one cup (240ml) of oat beverage for dairy milk every day for one year avoids 196.8 kg of GHG emissions, equivalent to the GHG emissions avoided by NOT driving a car 863.9kms in Canada. | Cow VS Oat | 6.75 | 6.41 |
| 3 | Note that substituting one cup (240ml) of almond beverage for dairy milk every day for one year avoids 213.6 kg of GHG emissions, equivalent to the GHG emissions avoided by NOT driving a car 937.6kms in Canada. | Cow VS Almond | 6.58 | 6.45 |

| | | | | |
|----------------|--|-----------------------|-------|-------|
| 4 | Note that substituting one cup (240ml) of soy beverage for oat beverage every day for one year avoids 7.2 kg of GHG emissions, equivalent to the GHG emissions avoided by NOT driving a car 31.6 kms in Canada. | Soy V S Oat | 6.58 | 6.45 |
| 5 | Note that substituting one cup (240ml) of almond beverage for soy beverage every day for one year avoids 24.0kg of GHG emissions, equivalent to the GHG emissions avoided by NOT driving a car 105.3 kms in Canada. | Soy V S Alm ond | 6.21 | 6.27 |
| 6 | Note that substituting one cup (240ml) of almond beverage for oat beverage every day for one year avoids 16.8 kg of GHG emissions, equivalent to the GHG emissions avoided by NOT driving a car 73.7 kms in Canada. | Oat V S Alm ond | 6.55 | 6.61 |
| Generate Group | | | | |
| 7 | Note that substituting one cup (240 ml) of dairy milk for soy beverage every day for one year generates 189.6 kg of GHG emissions, equivalent to the GHG emissions generated by driving a car 832.3kms in Canada. | Soy V S Cow | 6.14 | 6.26 |
| 8 | Note that substituting one cup (240ml) of dairy milk for oat beverage every day for one year generates 196.8 kg of GHG emissions, equivalent to the GHG emissions generated by driving a car 863.9kms in Canada. | Oat V S Cow | 5.99 | 5.98 |
| 9 | Note that substituting one cup (240ml) of dairy milk for almond beverage every day for one year generates 213.6 kg of GHG emissions, equivalent to the GHG emissions generated by driving a car 937.6kms in Canada. | Almo nd VS Cow | 5.92 | 6.05 |
| 10 | Note that substituting one cup (240ml) oat beverage for soy beverage every day for one year generates 7.2 kg of GHG emissions, equivalent to the GHG emissions generated by driving a car 31.6 kms in Canada. | Oat V S Soy | 5.92 | 6.05 |
| 11 | Note that substituting one cup (240ml) of soy beverage for almond beverage every day for one year generates 24.0kg of GHG emissions, equivalent to the GHG emissions generated by driving a car 105.3 kms in Canada. | Almo nd VS Soy | 5.62 | 5.91 |
| 12 | Note that substituting one cup (240ml) of almond beverage for oat beverage every day for one year generates 16.8 kg of GHG emissions, equivalent to the GHG emissions generated by driving a car 73.7 kms in Canada. | Almo nd VS Oat | 6.21 | 6.02 |
| 13 | Without information | Same bevera ge | 24.75 | 24.87 |

3.4 Experiment flow

Before initiating the experimental selection process, a cheap talk mechanism was employed to mitigate hypothetical biases, which emphasized their budget constraints to ensure their choices were more aligned with real-world decision-making scenarios. The full content of Cheap Talk is attached in Appendix B. The flow when respondents start the choice experiment is like below (Figure 4), eight questions with greenhouse gas information for each choice with different

beverages.

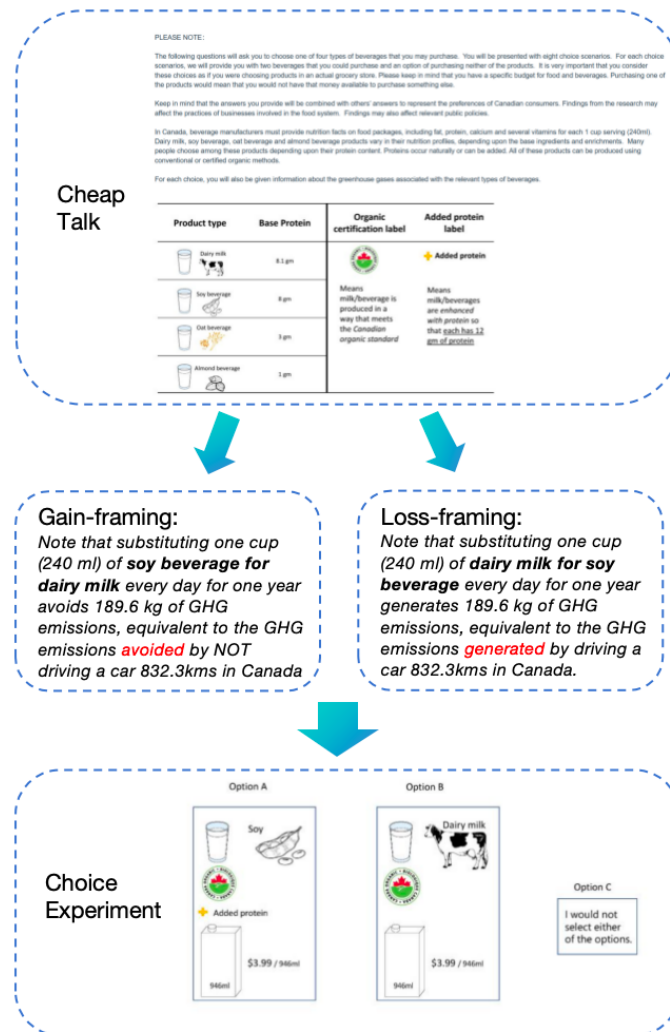


Figure 4. Experiment flow

4. Data description

4.1 Data collection

The survey was conducted by distributing a questionnaire online. The panel data were collected from adults recruited by different survey companies in Canada (CA, n=1826) and China (CH, n=1865). The study was covered by general approval for consumer research from the University of Alberta Research Information Services (Reference ID: Pro00119792) and the Academic Committee of Renmin University of China (Reference ID: SARD-2023-03). Participants gave voluntary consent and were assured that their responses would remain confidential. They were informed that they could end their participation at any time.

4.2 Demographic statics

In Canadian samples, the mean age of respondents is 53 years old. The number of male respondents is almost the same as female ones. Most respondents have 2 people in their family, and only 6.23% of respondents have a five-person family. 26.82% of respondents don't have any kids in their family now, and 64% don't have any senior members in their family now. Only 2.94% of respondents have a pregnant woman in their family now, who are supposed to pay more

attention to nutrition. Most respondents have a degree higher than Secondary (high) school, which means they should have the ability to understand the questionnaire well. More than 60% of the respondents live in a city, which means they have more opportunities to learn about new products. Near 40% of respondents are fully employed. 79.34% of them claim they are not allergic to dairy milk, more than 90% of them are not allergic to soy and oat

In Chinese samples, the mean age of samples is 30 years old, much younger than the Canadians, which may be caused by the lack of Internet habits among the elderly in China. The size of female respondents is a bit larger than male ones. It is more common to see 3 people in one family in China. While for the number of senior and pregnant women in the family, there are no huge difference in distribution with Canada. Chinese samples are much better educated compared to Canadian ones, the young group may be the main reason as the education level of the new generation is growing very fast.

Table 3 Demographic descriptions of responders.

| Variable | Description | Canada | | China | |
|------------------------------|---|-----------|------------|-----------|------------|
| | | Frequency | Percent(%) | Frequency | Percent(%) |
| Gender | 1=male | 707 | 49.51 | 746 | 42.48 |
| | 2=female | 721 | 50.49 | 1010 | 57.52 |
| People in family | 1 | 383 | 26.82 | 41 | 2.33 |
| | 2 | 551 | 38.59 | 100 | 5.69 |
| | 3 | 255 | 17.86 | 773 | 44.02 |
| | 4 | 150 | 10.5 | 450 | 25.63 |
| | 5 | 89 | 6.23 | 392 | 22.32 |
| Number of kids in the family | 0 | 383 | 26.82 | 528 | 30.07 |
| | 1 | 551 | 38.59 | 955 | 54.38 |
| | 2 | 255 | 17.86 | 256 | 14.58 |
| | 3 | 150 | 10.5 | 12 | 0.68 |
| | 4 | 89 | 6.23 | 1 | 0.06 |
| | no less than 5 | 0 | 0 | 0 | 0 |
| Number of olds in family | 0 | 879 | 61.55 | 1000 | 56.95 |
| | 1 | 340 | 23.81 | 350 | 19.93 |
| | 2 | 198 | 13.87 | 358 | 20.39 |
| | 3 | 4 | 0.28 | 22 | 1.25 |
| | 4 | 5 | 0.35 | 24 | 1.37 |
| | no less than 5 | 2 | 0.14 | 0 | 0 |
| If pregnant in the family | 0=no | 1386 | 97.06 | 1685 | 95.96 |
| | 1= yes | 42 | 2.94 | 71 | 4.04 |
| Education situation | 1= Elementary school (8 years) | 26 | 1.82 | 2 | 0.11 |
| | 2= Secondary (high) school (12 years) | 377 | 26.4 | 14 | 0.75 |
| | 3= Technical/business school/Community college (14 years) | 450 | 31.51 | 66 | 3.54 |
| | 4= University (16 years) | 435 | 30.46 | 1590 | 85.25 |
| | 5= Postgraduate studies (Masters or PhD) (18 years) | 140 | 9.8 | 193 | 10.35 |
| Area | 1=in city | 906 | 63.45 | 1551 | 88.33 |
| | 2=in town | 262 | 18.35 | 160 | 9.11 |

| | | | | | |
|-----------------------|-----------------------|------|-------|------|-------|
| | 3=in rural | 260 | 18.21 | 45 | 2.56 |
| If employed full-time | 1=yes | 561 | 39.29 | 1514 | 86.22 |
| | 0= no | 867 | 60.71 | 242 | 13.78 |
| If allergic to dairy | 0=not allergic | 1133 | 79.34 | 1469 | 83.66 |
| | 1=slightly allergic | 143 | 10.01 | 263 | 14.98 |
| | 2=moderately allergic | 93 | 6.51 | 23 | 1.31 |
| | 3=highly allergic | 59 | 4.13 | 1 | 0.06 |
| If allergic to soy | 0=not allergic | 1287 | 90.13 | 1679 | 95.62 |
| | 1=slightly allergic | 49 | 3.43 | 64 | 3.64 |
| | 2=moderately allergic | 50 | 3.5 | 10 | 0.57 |
| | 3=highly allergic | 42 | 2.94 | 3 | 0.17 |
| If allergic to oats | 0=not allergic | 1315 | 92.09 | 1703 | 96.98 |
| | 1=slightly allergic | 34 | 2.38 | 44 | 2.51 |
| | 2=moderately allergic | 45 | 3.15 | 7 | 0.4 |
| | 3=highly allergic | 34 | 2.38 | 2 | 0.11 |
| If allergic to almond | 0=not allergic | 1254 | 87.82 | 1692 | 96.36 |
| | 1=slightly allergic | 60 | 4.2 | 51 | 2.9 |
| | 2=moderately allergic | 66 | 4.62 | 12 | 0.68 |
| | 3=highly allergic | 48 | 3.36 | 1 | 0.06 |

5. Results

The estimated model in choice experiments is the random utility model as initially proposed and applied by McFadden (1974). The rationale is that utility is derived from the underlying attributes of a good or service rather than from the good or service per se (Lancaster, 1966) and that respondents choose those alternatives that offer the largest expected utility (McFadden, 1974).

There are three common estimation methods for this type of model -- multinomial logit, conditional logit and mixed logit. Here we report the conditional logit results that can provide a better test of heterogeneity and the data in this paper meet the requirements of the IID, so the conditional logit is used for estimation. Maximum likelihood estimation of a conditional logit model was adopted as the basic analysis to comprehend consumer preferences for plant-based alternatives and their labels without considering the influence of other explanatory and demographic variables. As this model is based on the Random Utility Model (RUM), the coefficients are interpreted as marginal utilities (Johnston et al., 2017). As can be seen from the Table, the coefficient on price is negative and significant, which means that people have a positive marginal utility of money, as expected.

Table 4 shows part of the regression results, as we have 8 questions for each respondent, we got 11424 lines of data for Canada and 14896 lines of data for China.

5.1 Model results

For the regression, our model includes the main six attributes, interactions between attributes and demographic and socio-economic characteristics that can be considered exogenous to the choice context, and information treatment interaction terms.

By comparing the coefficients of the attributes, it becomes evident that Canadian consumers exhibit a significantly stronger preference for dairy milk compared to plant-based milk alternatives. On the other hand, Chinese consumers obtain the highest marginal utility from soy

milk, suggesting that it is the most preferred product for them. All four beverages provide consumers with less utility as they age, but show a significantly higher preference for protein addition; female consumers in Canada show a stronger preference for oat and almond milk compared to male consumers, and female consumers in China show a significantly lower preference for cow's milk and organic labels, but protein addition brings significantly more utility to female consumers. It is worth noting that Canadian consumers show a stronger preference for cow's milk and soy beverages, and a weaker preference for oat and almond milk, while Chinese female consumers show a significantly lower preference for cow's milk and organic labeling, but protein addition brings significantly more utility to female consumers.

Subjects in all subgroups in Canada were affected by information interventions with changes in the utility of different beverages, and subjects in China also received significant effects in all but the first group. We confirm that the inclusion of the information treatment variable does make a difference in the regression results, and the interaction term for the information treatment is significant, verifying H1 and H3.

Table 4 Conditional logit results

| VARIABLES | Canadian Sample choice | Chinese Sample choice |
|-----------------|---------------------------|--------------------------|
| cow | 0.791** (0.350) | 1.639*** (0.558) |
| soy | 0.0172 (0.382) | 2.200*** (0.546) |
| oat | -0.165 (0.373) | 0.990* (0.547) |
| almond | -0.638* (0.364) | 0.493 (0.560) |
| addprot | 0.0280 (0.257) | 0.399 (0.336) |
| organic | 0.312 (0.260) | 1.032*** (0.344) |
| price | -0.113*** (0.00513) | -0.115*** (0.00501) |
| cow_age | -0.00671** (0.00328) | -0.00560 (0.00559) |
| soy_age | -0.0354*** (0.00350) | -0.0127** (0.00553) |
| oat_age | -0.0316*** (0.00342) | -0.00883 (0.00552) |
| almond_age | -0.0277*** (0.00332) | 0.00406 (0.00560) |
| organic_age | -0.00270 (0.00239) | -0.00298 (0.00354) |
| addprot_age | 0.00616*** (0.00235) | -0.0175*** (0.00345) |
| cow_gender1 | -0.102 (0.0821) | -0.372*** (0.0849) |
| soy_gender1 | 0.0743 (0.0892) | -0.115 (0.0829) |
| oat_gender1 | 0.243*** (0.0873) | -0.0971 (0.0830) |
| almond_gender1 | 0.371*** (0.0844) | -0.151* (0.0851) |
| organic_gender1 | 0.00348 (0.0614) | -0.103** (0.0511) |
| addprot_gender1 | 0.0876 (0.0607) | 0.140*** (0.0499) |
| cow_edu1 | -0.00208 (0.0202) | 0.00802 (0.0296) |
| soy_edu1 | 0.124*** | -0.0240 |

| | | |
|-----------------|----------|----------|
| | (0.0221) | (0.0291) |
| oat_edu1 | 0.135*** | 0.0396 |
| | (0.0216) | (0.0291) |
| almond_edu1 | 0.117*** | 0.0111 |
| | (0.0209) | (0.0297) |
| organic_edu1 | 0.0101 | -0.00558 |
| | (0.0152) | (0.0183) |
| addprot_edu1 | -0.00846 | 0.0282 |
| | (0.0150) | (0.0179) |
| cow_family1 | 0.115 | 0.161 |
| | (0.108) | (0.162) |
| soy_family1 | 0.364*** | 0.411*** |
| | (0.114) | (0.159) |
| oat_family1 | 0.463*** | 0.0931 |
| | (0.112) | (0.160) |
| almond_family1 | 0.441*** | 0.381** |
| | (0.109) | (0.165) |
| organic_family1 | 0.108 | 0.133 |
| | (0.0788) | (0.104) |
| addprot_family1 | 0.0346 | 0.197* |
| | (0.0777) | (0.102) |
| cow_kids1 | 0.653*** | 0.121 |
| | (0.129) | (0.103) |
| soy_kids1 | 0.459*** | 0.213** |
| | (0.133) | (0.101) |
| oat_kids1 | 0.271** | 0.314*** |
| | (0.131) | (0.101) |
| almond_kids1 | 0.363*** | 0.367*** |
| | (0.129) | (0.104) |
| organic_kids1 | -0.132 | 0.196*** |
| | (0.0916) | (0.0635) |
| addprot_kids1 | -0.121 | -0.0523 |
| | (0.0900) | (0.0620) |
| cow_oldsl | 0.184* | 0.0720 |
| | (0.0975) | (0.0855) |
| soy_oldsl | 0.238** | 0.0494 |
| | (0.106) | (0.0832) |
| oat_oldsl | 0.0425 | 0.108 |
| | (0.104) | (0.0833) |
| almond_oldsl | 0.0745 | 0.0795 |
| | (0.100) | (0.0857) |
| organic_oldsl | 0.0616 | 0.00166 |
| | (0.0728) | (0.0513) |
| addprot_oldsl | -0.163** | -0.104** |
| | (0.0719) | (0.0501) |
| cow_pregsl | 0.454* | -0.516** |
| | (0.263) | (0.205) |
| soy_pregsl | 0.459* | 0.00751 |
| | (0.270) | (0.193) |
| oat_pregsl | 0.191 | -0.0917 |
| | (0.271) | (0.192) |
| almond_pregsl | 0.485* | 0.118 |
| | (0.261) | (0.197) |
| organic_pregsl | -0.109 | -0.229* |
| | (0.176) | (0.124) |
| addprot_pregsl | 0.246 | -0.192 |
| | (0.172) | (0.121) |
| cow_areal | -0.0604 | -0.265** |
| | (0.0855) | (0.129) |
| soy_areal | -0.149 | -0.131 |
| | (0.0932) | (0.127) |
| oat_areal | -0.126 | -0.174 |
| | (0.0912) | (0.126) |
| almond_areal | -0.150* | -0.327** |
| | (0.0881) | (0.130) |
| organic_areal | -0.111* | -0.0185 |
| | (0.0643) | (0.0809) |

| | | |
|----------------|-----------------------|-----------------------|
| addprot_area1 | -0.00604 (0.0636) | -0.169** (0.0789) |
| cow_emplo1 | -0.191** (0.0945) | -0.183 (0.127) |
| soy_emplo1 | -0.374*** (0.100) | -0.360*** (0.126) |
| oat_emplo1 | -0.325*** (0.0985) | -0.234* (0.125) |
| almond_emplo1 | -0.297*** (0.0958) | -0.202 (0.128) |
| organic_emplo1 | -0.134* (0.0692) | 0.0492 (0.0796) |
| addprot_emplo1 | -0.0182 (0.0683) | -0.0242 (0.0776) |
| cow_alg | -0.582*** (0.166) | -1.136 (1.287) |
| soy_alg | 0.483** (0.191) | -0.379 (0.573) |
| oat_alg | 0.899*** (0.206) | -2.036* (1.130) |
| almond_alg | -0.0703 (0.182) | 0.515 (0.757) |
| info1cow | 0.950*** (0.105) | -0.0804 (0.0930) |
| info1soy | -0.114 (0.111) | 0.0715 (0.0836) |
| info2cow | 1.047*** (0.101) | 0.199** (0.0924) |
| info2oat | -0.0675 (0.102) | 1.365*** (0.0884) |
| info3cow | 0.911*** (0.0977) | 0.345*** (0.0906) |
| info3almond | 0.592*** (0.103) | 1.296*** (0.0853) |
| info4soy | -0.321*** (0.111) | 0.599*** (0.0867) |
| info4oat | -0.223** (0.0980) | -0.0150 (0.0817) |
| info5soy | -0.294** (0.117) | 1.145*** (0.0953) |
| info5almond | 0.578*** (0.111) | -0.0352 (0.103) |
| info6oat | -0.619*** (0.119) | -0.464*** (0.0905) |
| info6almond | 0.839*** (0.101) | 0.999*** (0.0876) |
| info7cow | 0.976*** (0.111) | -0.145 (0.0944) |
| info7soy | -0.199* (0.117) | -0.191** (0.0856) |
| info8cow | 1.063*** (0.105) | 0.399*** (0.0925) |
| info8oat | -0.146 (0.107) | 0.895*** (0.0900) |
| info9cow | 0.869*** (0.101) | 0.499*** (0.0915) |
| info9almond | 0.632*** (0.107) | 0.881*** (0.0865) |
| info10soy | -0.366*** (0.115) | 0.214** (0.0887) |
| info10oat | -0.125 (0.100) | 0.190** (0.0827) |
| info11soy | -0.205* (0.120) | 0.978*** (0.0961) |
| info11almond | 0.572*** (0.116) | -0.00110 (0.102) |
| info12oat | -0.657*** | -0.309*** |

| | | |
|--------------|----------|----------|
| | (0.122) | (0.0908) |
| info12almond | 0.845*** | 0.654*** |
| | (0.103) | (0.0893) |
| Observations | 11424 | 14896 |

To further verify the different effects of avoid and loss framing, we compare the coefficients i.e. info1cow and info7cow, in which the information context remains the same except for the gain / loss framing, allowing us to distinguish the effect of framing alone. We use DIFFERENCE to represent the value of coefficient of avoid minus that of generate, and based on the GHG information (GHG of cow>oat>almond>soy), we propose a series of expectations following the rule of avoid framing will have stronger effect of causing changes in utility. The information treatment we provide aims to cause an increasing utility for products with relatively small amounts of GHG in each context (info1~info12), if the product being compared has a higher GHG, then the value of “avoid minus generate” should be below zero. As shown in Table 5, most of the expectations are verified, except for the context of cow vs oat, generate framing has a stronger effect on calling for a substitute for dairy by oat beverage. There are differences between the Canadian and Chinese ones, as Canadian samples performed a much lower preference for soy beverage, when they compare almond and soy beverage in the choice set, avoid framing doesn’t have a stronger effect of calling them consume more soy with a lower GHG. Hypotheses H2 and H3 are verified.

Table 5 Comparison of framing effects

| Scene | avoid-generate | difference of coefficients (CA) | difference of coefficients (CH) | expectation |
|-------|--------------------------|---------------------------------|---------------------------------|-------------|
| h1 | info1cow-info7cow | -0.026 | 0.0646 | <0 |
| h2 | info2cow-info8cow | 0.085 | 0.2625 | <0 |
| h3 | info3cow-info9cow | -0.016 | -0.2 | <0 |
| h4 | info1soy-info7soy | 0.0785 | 0.47 | >0 |
| h5 | info4soy-info10soy | 0.042 | -0.154 | >0 |
| h6 | info5soy-info11soy | -0.04 | 0.415 | >0 |
| h7 | info2oat-info8oat | 0.045 | 0.385 | >0 |
| h8 | info4oat-info10oat | -0.098 | -0.205 | <0 |
| h9 | info6oat-info12oat | -0.089 | 0.167 | <0 |
| h10 | info3almond-info9almond | 0.006 | -0.0341 | >0 |
| h11 | info5almond-info11almond | 0.038 | -0.155 | <0 |
| h12 | info6almond-info12almond | -0.006 | 0.345 | >0 |

6. Conclusion

In this study, we aimed to investigate the effects of greenhouse gas (GHG) emissions information and framing on consumers' preferences for plant-based beverages, as well as to explore the differences in preference between Canadian and Chinese consumers. Our findings confirm all

three of our hypotheses and provide valuable insights into consumer behavior and the promotion of environmentally sustainable consumption.

Firstly, exposure to greenhouse gas emissions information enhances willingness to pay for plant-based beverages. Through conditional logit, we verified that adding information treatment as an interaction term causes some coefficients of the model to change, and most of the coefficients of the interaction terms are significant, indicating that information treatment does have an effect on the preferences of these attributes and that the marginal utility of each drink changes after displaying GHG information. Consumers in Canada and China are significantly more likely to pay for lower carbon emissions beverages most of the time, and understanding the carbon emissions caused by beverages is effective in guiding consumers' willingness to pay. It sends a favorable signal that measuring the carbon emissions of food and displaying them on packaging will significantly contribute to green and environmentally sustainable consumption. We also found that the variation in willingness to pay due to GHG varied by product, which raises concerns about exploring more consumer sensitivities to GHG for different foods in the future.

Secondly, consumers exhibit a higher utility for beverages with lower carbon emissions when exposed to avoid framing information, as compared to generate framing. This indicates that in order to maximize the role of the exposure of GHG and other environmental information for the guidance of consumption, should be given extra attention to the adoption of the strategy of avoid framing. It is worth noting that some consumers do not always fully corroborate the hypothesis of prospect theory on avoid framing, and some consumers are more likely to be affected by generate framing and increase their willingness to pay, etc. In particular, we note that there may be differences in the effect of framing on different beverages, which we believe is a key focus for future analysis, we find it is necessary to synthesize the mechanism of framing's effect by combining other perceptual and cognitive factors through a more comprehensive WTP analysis. Thirdly, we examine the difference in plant-based alternatives preference between Canada and China. We are very concerned about whether the same beverage consumption strategy can be implemented in different countries, whether it should be implemented in the first place, and whether it can be implemented as effectively as expected. Therefore, we designed this validation and tried to analyze cross-culture consumer differences in preferences, and the results were significant. Consumer groups with different individual differences in China and Canada exhibit different consumer preferences and are characterized by significant differences in preferences. Overall, we find that age is not the first factor, gender, education and work status have large influence on their choice of plant-based beverages. In addition to these Canadian and Chinese consumers show opposite trends in terms of the level of urbanization of the area in which they reside, i.e., Chinese urban consumers are more willing to pay for plant-based beverages, whereas the opposite is true in Canada. This lays the foundation for understanding consumer profiles in different countries and provides guidance for developing targeted consumer strategies.

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