

Defra/Agricultural Economics Society one-day conference, 7 December 2015

“Outlook for the UK Food and Farming Sector”

Defra, Nobel House, 17 Smith Square, London SW1P 3JR

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| 9.30 | Registration + Coffee | |
| <i>Morning session: Outlook and issues for UK Agriculture : Chair: Defra (Stuart Platt)</i> | | |
| 10.00 | Welcome | George Eustice , Minister of State, Defra |
| 10.15 | Markets and Outlook: Global Agriculture | Dr Jonathan Brooks , OECD |
| 10.45 | Markets and Outlook : UK Agriculture | Dr Myles Patton , FAPRI-UK |
| 11.15 | Environmental Outlook for UK Agriculture | Dr Tom Misselbrook , Rothamsted |
| 11.45 | Threats & Opportunities at the Farm-Level | Graham Redman , Andersons |
| 12.15 | <i>Wrap-Up of Morning Session and Implications for Industry and Policy</i> | |
| 12.30 | Lunch | |
| <i>Afternoon session: Outlook and Issues for the UK food sector - Chair: Brian Revell, AES President</i> | | |
| 13.15 | UK Food Trade: Trends & Drivers | Stephen Nelson , Defra |
| 13.45 | Future Options for UK Agri-food value chains | Professor Janet Godsell , University of Warwick |
| 14.15 | Coffee Break | |
| 14.30 | Outlook for the UK dairy industry to 2020 | John Giles , Promar International |
| 15.00 | Prospects for the UK grocery market | James Walton , IGD |
| 15.30 | Panel discussion – reflections on the day and questions from the floor | Panel members to be confirmed. NFU, FDF, Defra, AES |
| 16.30 | Chair’s closing remarks | |